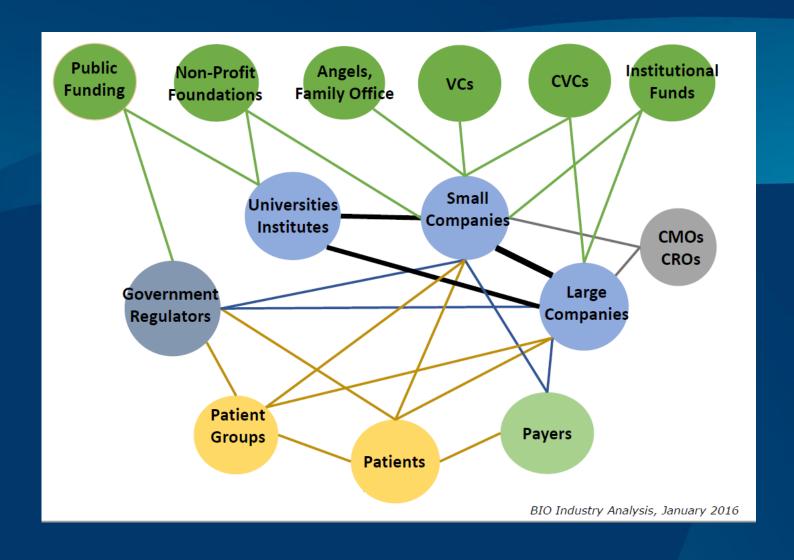


Preserving Bayh-Dole: the "Inspired" Law that Underpins U.S. Leadership in Life Sciences Innovation

Melissa Brand, BIO

March 7, 2019

BioPharma Ecosystem



Balanced Partnership Between Publicly Funded Research and Industry Innovation

Contributions in Four Phases of R&D

Basic	Discovery	СМС	Development
54% Public	58% Private	81% Private	73% Private

Source: Chakravarthy et al., Public- and Private- Sector Contributions to the Research and Development of the Most Transformational Drugs in the Past 25 Years: From Theory to Therapy, Therapeutic Innovation and Regulatory Science (2016).

The Long and Risky Road to FDA Approval



Source: BIO Industry Analysis, 2016, Tufts 2014