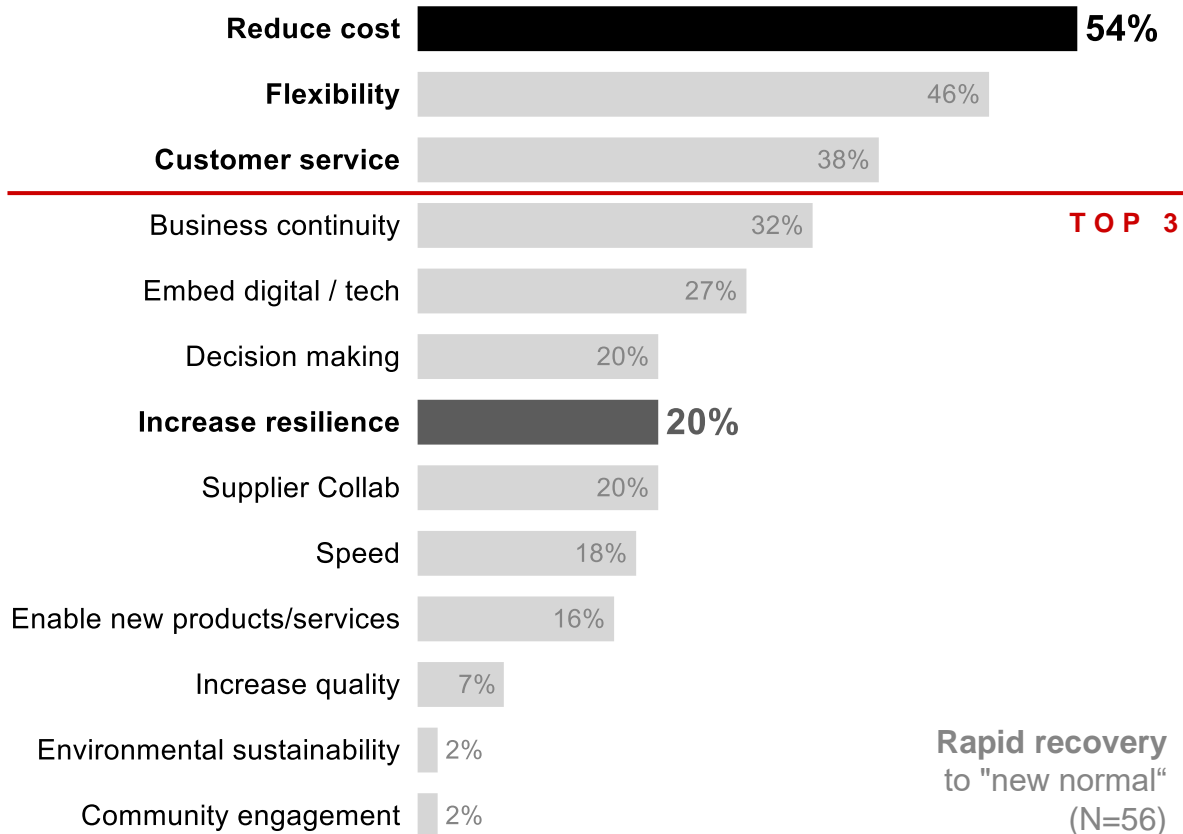
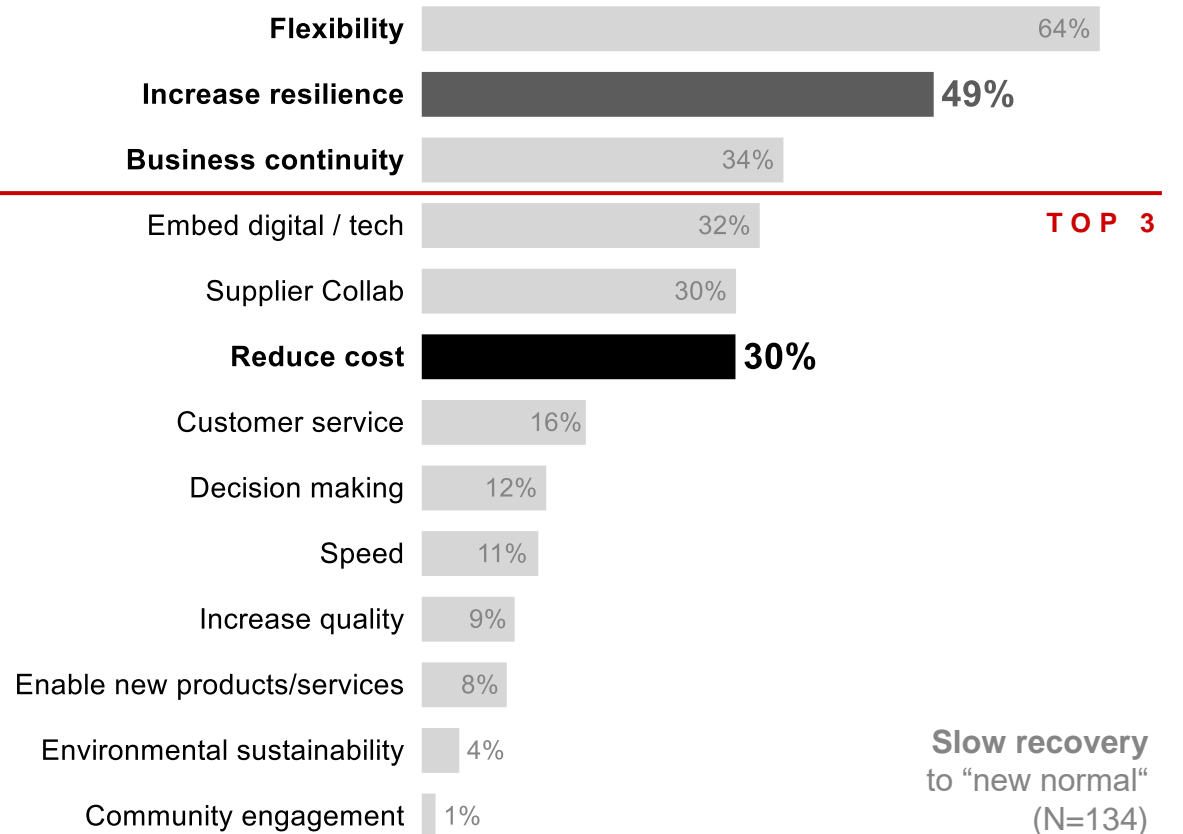


Respondents who anticipate slower recovery are differentially prioritizing investments in resilience

For execs expecting **Rapid recovery** Supply chain investment objectives next 3 years



For execs expecting **Slow recovery** Supply chain investment objectives next 3 years



Survey Q. How long do you expect until the supply chain reaches the "new normal" after the Covid-19 crisis? Short term meaning 0-6 months, long term meaning 6-12+ month
Source: Bain / DSCI survey on Supply chain industry resiliency (July 2020) N=200

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