

Table 1: Assessing China’s Innovation policies on global innovation

Type of Policy	Impact on Global Innovation
Funding technology development and sharing with Chinese firms	Harmful
Forced technology transfer	Harmful
Intellectual property theft	Harmful
Currency manipulation	Harmful
Export financing above OECD guideline levels	Harmful
Tariffs	Harmful
Government-allocated domestic market shares to Chinese firms	Harmful
Political hardball to gain foreign markets	Harmful
Supporting foreign corrupt business practices	Harmful
R&D tax incentives, favorable to Chinese firms	Neutral
R&D subsidies (favorable to Chinese firms)	Neutral
Low-cost financing for Chinese firms only	Neutral
Limited export control regime	Neutral
Supporting STEM education	Helpful
Supporting more rapid broadband rollout, including 5G cell sites	Helpful

Figure 2: Company scores on selected innovation indicators as a share of the leading company score⁽ⁱ⁾

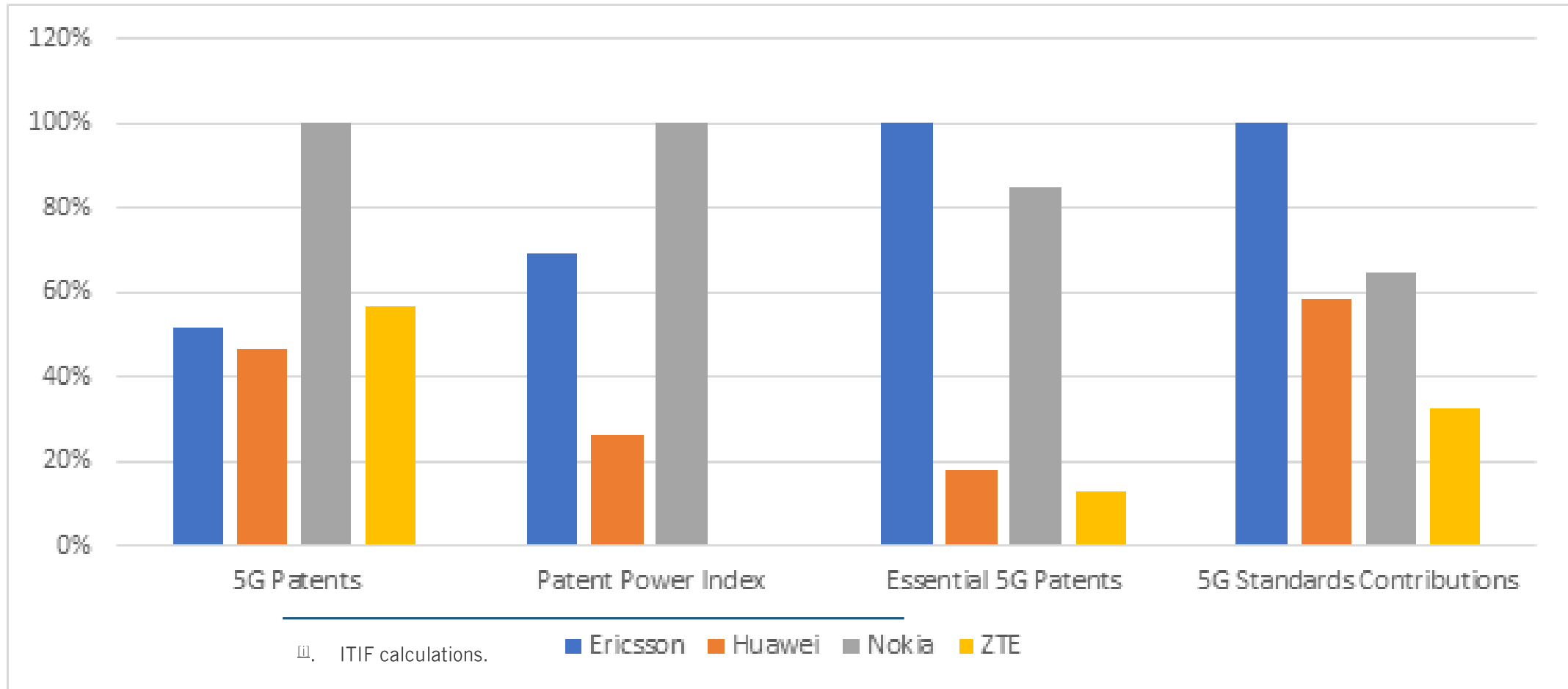
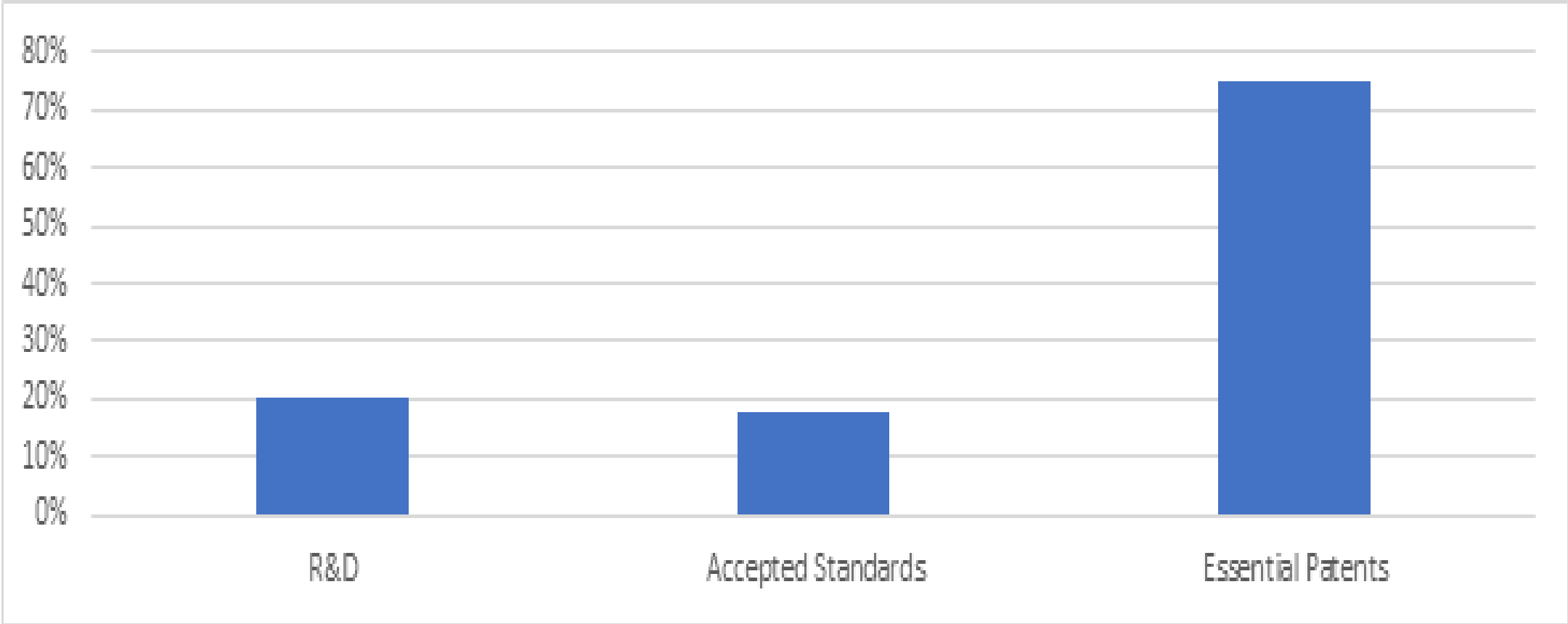


Figure 3: Estimated change in current Ericsson and Nokia innovation indicators if Huawei and ZTE did not exist^[i]



[i] ITIF calculations.